

OFFICE OF THE SECRETARY OF STATE

JESSE WHITE • Secretary of State

November 12, 2013

CERTIFED MAIL, RETURN RECEIPT REQUESTED

Leslie A. Schaller 283 Eagle Ridge O'Fallon, Illinois 62269

Re. 0500083

Dear Leslie A. Schaller:

The Secretary of State, Illinois Securities Department ("The Department") issued a Final Order on October 18, 2006 requiring you to pay a fine of Twenty Thousand Dollars (\$20,000.00). As of the date of this letter, no payment has been received by the Illinois Securities Department, therefore, you are in violation of the Order.

Please be advised that the Department is demanding payment of the outstanding fine levied against you within ten days of the date of this letter. Failure by you to pay this fine may result in further legal action(s) against you.

This letter is a public document and may be posted to the Department's website

If you have any questions in regard to this matter, please do not hesitate to contact Investigator Frank Perry at (312) 793-1527.

Sincerely,

David Finnigan

Senior Enforcement Attorney